

**PROBATE COURT OF CLARK COUNTY, OHIO**  
***Richard P. Carey, Judge***

IN THE MATTER OF THE:

- ☐ Wrongful Death Trust  
☐ Inter Vivos Trust  
☐ Testamentary Trust  
☐ Special Needs Trust

Of \_\_\_\_\_, Deceased, Grantor

Case No. \_\_\_\_\_

Date: \_\_\_\_\_

**FIDUCIARY'S ACCEPTANCE TRUSTEE**  
[R.C. 2109.02]

I hereby accept the duties, which are required of me by law, and such additional duties as are ordered by the Court having jurisdiction of the subject matter of the trust, as testamentary trustee.

1. Make and file an inventory of the real and personal property contained in the trust estate within 3 months after appointment.
2. Administering the trust estate in accordance with law and the Will of testator.
3. Depositing funds which come into my hands in a lawful depository located within this state.
4. Investing surplus funds in a lawful manner.
5. Making and filing an account at least once in each two years.
6. Filing a final account within 30 days after the trusteeship is terminated.

I acknowledge that I am subject to removal as trustee if I fail to perform my fiduciary duties.

I also acknowledge that I am subject to possible civil and criminal penalties for improper conversion of the property which I hold as fiduciary.

**NOTE:** ORC §2109.02 states that every fiduciary, before entering into the execution of a trust, shall receive letters of appointment from a Probate Court having jurisdiction of the subject matter of the trust.

The duties of a fiduciary shall be those required by law and such additional duties as the Court orders. Letters of appointment shall not issue until a fiduciary has executed a written acceptance of those duties, acknowledging the possibility of removal for failure to perform those duties, and further being subject to possible penalties for conversion of property held as a fiduciary. The written acceptance of duties may be filed with the application for appointment.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Trustee